



Name \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Telephone-Home (\_\_\_\_) \_\_\_\_\_ Mobile (\_\_\_\_) \_\_\_\_\_  
 Email \_\_\_\_\_ Allow Text and/or Email Communications: Y or N  
 DOB (MM/DD/YY) \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_\_ Height \_\_\_\_ft \_\_\_\_in  
 Occupation \_\_\_\_\_ Marital Status: Single Married Widowed Divorced  
 Emergency Contact Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_  
 Who can we thank for referring you to our office? \_\_\_\_\_

Are you taking any medication? NO YES

If yes, please list medication's name, dosage, and what condition medication is used for:

Medication	Dosage	Condition
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

\*\*if more space is needed, please use back of the page\*\*

Do you have any known allergies? NO YES

If yes, please list known allergies: \_\_\_\_\_

Do you wear a pacemaker? NO YES

Are you pregnant? NO YES      Are you breastfeeding? NO YES

**MEDICAL HISTORY**

Do you or any family member have/had any of the following? Family use "F", personally use "✓"

<input type="checkbox"/> Heart Attack <input type="checkbox"/> Diabetes (If yes, is it under control? YES NO) <input type="checkbox"/> Type I <input type="checkbox"/> Type II <input type="checkbox"/> Year of Diagnosis <input type="checkbox"/> Thyroid Disease <input type="checkbox"/> Hypothyroidism <input type="checkbox"/> Hashimoto's Thyroiditis <input type="checkbox"/> Year of Diagnosis <input type="checkbox"/> Gallbladder Disease (If yes, year removed _____) <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Stroke <input type="checkbox"/> Grave's Disease <input type="checkbox"/> Gout <input type="checkbox"/> Hypoglycemia <input type="checkbox"/> Anemia	<input type="checkbox"/> Cancer <input type="checkbox"/> High Blood Pressure (If yes, does it require more than 2 medications? YES NO) <input type="checkbox"/> Low Blood Pressure <input type="checkbox"/> Weak/Compromised Immune system Condition: _____ <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Tension Headaches How often? _____ <input type="checkbox"/> Migraine Headaches How often? _____ <input type="checkbox"/> Difficulty getting to sleep <input type="checkbox"/> Difficulty staying asleep <input type="checkbox"/> Arthritis <input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Intestinal Problems Name of Condition _____ <input type="checkbox"/> Discomfort After Eating <input type="checkbox"/> Pain After Eating <input type="checkbox"/> Gas <input type="checkbox"/> Bloating <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Heart Burn/Reflux/GERD <input type="checkbox"/> Fatty Liver Disease <input type="checkbox"/> Polycystic Ovarian Syndrome <input type="checkbox"/> Ovarian Fibroids <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Low Energy <input type="checkbox"/> Brain Fog
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Primary Care Physician name, phone number and address:

\_\_\_\_\_  
\_\_\_\_\_  
Has your Primary Care Physician recommended you lose weight? NO YES

**HISTORY**

How long have you been overweight? \_\_\_\_\_

Can you attribute your weight gain to anything specific? \_\_\_\_\_

Have you tried to lose weight in the past? NO YES

If yes please list programs/methods: \_\_\_\_\_

\_\_\_\_\_  
What are your top 2 reasons **WHY** you want to lose weight? \_\_\_\_\_

\_\_\_\_\_  
What would prevent you from starting our program today? \_\_\_\_\_

\_\_\_\_\_  
Do you take vitamins or other nutritional supplements? NO YES

If yes, please list below:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What describes you best? I eat too much:

When Nervous \_\_\_\_\_ For Pleasure \_\_\_\_\_ When Upset \_\_\_\_\_ Other: \_\_\_\_\_

Please take a moment and summarize what you normally eat for:

Breakfast: \_\_\_\_\_

Mid-Morning: \_\_\_\_\_

Lunch: \_\_\_\_\_

Mid-Afternoon: \_\_\_\_\_

Dinner: \_\_\_\_\_

Evening: \_\_\_\_\_

**GOALS**

What is your current weight? \_\_\_\_\_ What is your goal weight? \_\_\_\_\_

When was the last time you were at goal weight? \_\_\_\_\_

How much have you lost and gained and then lost and gained in the past? \_\_\_\_\_

On a scale of 1-10, with 10 meaning – I'm fully committed to losing weight and getting healthy, what is your commitment level? 1 2 3 4 5 6 7 8 9 10

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Internal Use Only:**

**Conditions**

- Asthma/COPD
- Birth Control
- Chronic Auto-Immune Pain Disorder (Fibromyalgia, Rheumatoid Arthritis, Chronic Fatigue, etc.)
- Chronic Infection
- Chronic Intestinal Disorder (IBS, Crohns, Gastritis, GERD, etc)
- Depression
- Diabetes
- Edema
- Gout
- Heart Disease (Hypertension, Elevated Cholesterol, Arrhythmias, Congestive Heart Failure, etc.)
- Hormone Replacement Therapy
- Liver Issues (Elevated Triglycerides, Fatty Liver Disease, Hepatitis)
- Osteoporosis/Osteopenia
- Seizures
- Stroke
- Thyroid Issues

**Medications For Above**

- 1                       2                       3+

**Condition For 1 Year +?**

- No                       Yes

**Recommendations**

- |                               |                                   |                              |                              |                              |                               |
|-------------------------------|-----------------------------------|------------------------------|------------------------------|------------------------------|-------------------------------|
| <input type="checkbox"/> 40FA | <input type="checkbox"/> 40FA DNA | <input type="checkbox"/> 3FA | <input type="checkbox"/> 6FA | <input type="checkbox"/> 9FA | <input type="checkbox"/> 12FA |
| <input type="checkbox"/> 40FR | <input type="checkbox"/> 40FR DNA | <input type="checkbox"/> 3FR | <input type="checkbox"/> 6FR | <input type="checkbox"/> 9FR | <input type="checkbox"/> 12FR |
| <input type="checkbox"/> 40FU | <input type="checkbox"/> 40FU DNA | <input type="checkbox"/> 3FU | <input type="checkbox"/> 6FU | <input type="checkbox"/> 9FU | <input type="checkbox"/> 12FU |